



Introduction

Consideration

Leakage and Liability Breach

N

M, P, X, P, L, E, A, S, E, U, S, E, T, H, E, F, O, L, L, O, W, I, N, G, I, N, S, T, R, U, C, T, I, O, N, S.

Reasons for, and Benefits of the Acquisition

D

W

U HG

U

The Ultimate Beneficial Owner of the Vendor

Λ 2

Information of the Target Companies

DRP/GE

Listing Rules Implications

The Acquisition will only be completed subject to the fulfillment of the conditions precedent to Closing stated in the Share Purchase Agreement; the Acquisition may or may not proceed. Therefore, the shareholders and potential investors should be cautious when investing in the securities of the Company.

DEFINITIONS

n P R Q D M D € n [

PROFE

D R Q M

W P R Q

D V6S, 4

W P R Q

