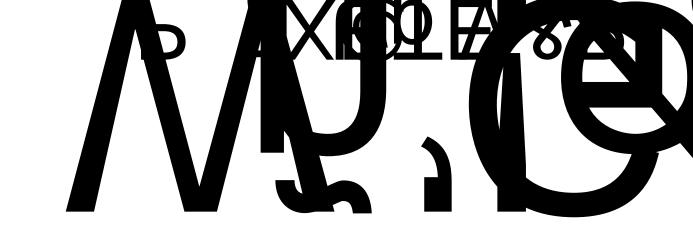
Introduction

Consideration

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Leakage and Liability Breach



Reasons for, and Benefits of the Acquisition

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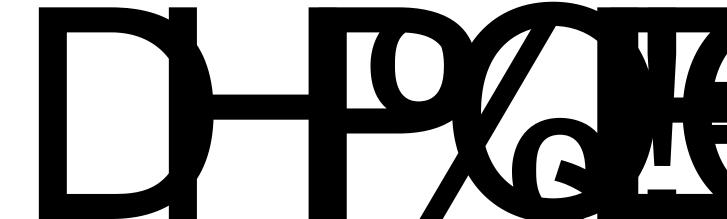


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The Ultimate Beneficial Owner of the Vendor

Information of the Target Companies



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Listing Rules Implications

The Acquisition will only be completed subject to the fulfillment of the conditions precedent to Closing stated in the Share Purchase Agreement; the Acquisition may or may not proceed. Therefore, the shareholders and potential investors should be cautious when investing in the securities of the Company.

DEFINITIONS

