

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take
no*

I. MAJOR FINANCIAL INFORMATION

(I) Major accounting information and financial indicators

Unit: Yuan Currency: RMB

Items

II. SHAREHOLDER INFORMATION

Total number of ordinary shareholders, the number of preference shareholders with voting rights restored and the shareholding of the top ten shareholders

As at 31 March 2024, the total number of shareholders of the Company was: 49,115 shareholders of A shares and 8 registered shareholders of H shares, 49,123 in total.

Unit: share

Total number of ordinary shareholders as at the end of the Reporting Period	49,123	Total number of preference shareholders with voting rights restored (if any) as at the end of the Reporting Period	N/A
Shareholding of the top 10 shareholders			

Name of Shareholder

Nature of Shareholder



China Railway Wuhan Bureau Group Co., Ltd.	Unknown	11,289,600	0.54	0	Nil	0
Shareholding of the top 10 shareholders without restrictions on trading						
Name of Shareholder	Total number of shares held not subject to trading restrictions	Class and number of shares				
		Class of shares	Number of shares			
HKSCC Nominees Limited ^(Note)	734,719,919	Overseas listed foreign shares	734,719,919			
HOLCHIN B.V.	451,333,201	RMB-denominated ordinary shares	451,333,201			
Huaxin Group Co., Ltd.	338,060,739	RMB-denominated ordinary shares	338,060,739			
Hong Kong Securities Clearing Company Limited	23,624,862	RMB-denominated ordinary shares	23,624,862			
China Merchants Bank Co., Ltd. - SSE Dividend Trading Open-ended Index Securities Investment Fund	19,081,692	RMB-denominated ordinary shares	19,081,692			
National Social Security Fund 413 Portfolio	15,900,000	RMB-denominated ordinary shares	15,900,000			
National Social Security Fund 601 Portfolio	13,527,856	RMB-denominated ordinary shares	13,527,856			

IV. Quarterly financial statements

(1) Type of auditor opinions

Applicable Not applicable

(2) Financial statements

CONSOLIDATED BALANCE SHEET

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Current liabilities		
Short-term borrowings	571,049,790	644,333,928
Notes payable	809,722,586	935,465,582
Accounts payable	7,402,144,907	7,827,004,238

(I) Classified by the continuity of operations		
1. Net profit from continuing operations	291,984,821	282,721,516
2. Net profit from discontinued operations		

CONSOLIDATED CASH FLOW STATEMENT

III. Cash flows from financing activities:		
Cash proceeds from investments by others	-	12,780,906
Cash receipts from borrowings	1,246,000,000	1,665,228,926
Other cash receipts relating to financing activities	118,000,000	32,931,222
Total of cash inflows from financing activities	1,364,000,000	1,710,941,054
Cash repayment for debts	393,141,262	423,426,624
Cash repayment for distribution of dividends or profits or settlement interest expenses	178,524,275	122,301,645
Other cash payments relating to financing activities	114,223,225	

V. REVIEW OF UNAUDITED FIRST QUARTERLY RESULTS

The Company has set up the audit committee of the Company (the “Audit Committee”). The terms of reference adopted by the Audit Committee complied with all the applicable code provisions set out in Appendix C1 to the Listing Rules. The Audit Committee is responsible for the review and supervision of financial reporting procedures, risk management and the internal control systems of the Group as well as the giving of advice and recommendations to the Board. The quarterly results for the three months ended 31 March 2024 as disclosed in this announcement have been reviewed by the Audit Committee.

VI. CORPORATE GOVERNANCE CODE

The Company has complied with the principles and code provisions set out in the Corporate Governance Code contained in Appendix C1 of the Listing Rules of the Stock Exchange during the Reporting Period.

By Order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, the PRC

26 April 2024

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-