

In this circular, unless the context otherwise requires, the following terms have the following meanings:

A share(s) means ordinary shares issued by the Company with a par value of RMB1.00 each, which are listed on the SSE and traded in RMB

A-share holder(s) means holders of A shares

Articles of
Association

Listing Rules	means	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
RMB	means	Renminbi, the lawful currency of China
Share(s)	means	shares of the Company with a par value of RMB1.00 each, including A shares and H shares
Shareholder(s)	means	shareholders of the Company, including A-share holders and H-share holders
SSE	means	Shanghai Stock Exchange
The Company or Company	means	Huaxin Cement Co., Ltd. (stock code: 6655), a joint stock limited company incorporated in China, whose H shares and A shares have been listed on the main board of the HKEx and the SSE, respectively



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a public company listed on the Shanghai Stock Exchange)
(Stock Code: 6655)

Reference is made to the announcement of the Company dated 23 December 2022 whereby the Board of Directors announced the resignation of Deloitte Touche Tohmatsu Certified Public Accountants LLP (“**德勤**”) and the proposed appointment of Ernst & Young Hua Ming LLP (Special General Partnership) (“**安永**”).

Having considered the professional competence, investor protection, independence and integrity, the Board of Directors with the recommendation of the Audit Committee proposed to appoint Ernst & Young Hua Ming as the new auditor for financial audit and internal control audit of the Company for the financial year ended 31 December 2022 to fill

In accordance with Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Therefore, the resolutions put to the vote at the EGM will be taken by way of poll. After the EGM, an announcement regarding the voting results will be published on the Company's website at <https://www.huaxincem.com> and the website of the HKEx at <http://www.hkexnews.hk>.

To the best knowledge, information and belief of the Directors having made all

The biography of Mr. Martain Kriegner, the proposed non-executive Director to be elected and appointed by the Shareholders at the Extraordinary General Meeting, is set out below:

Mr. Martin Kriegner, male, born in September 1961, graduated from the University of Vienna with a Doctorate in Law and he obtained a Master of Business Administration at the Vienna University of Economics and Business. He joined the Holcim Group in 1990 and became the Chief Executive Officer of the Austrian operations in 1998. He served as the Chief Executive Officer of India operations in 2002 and later served as the Regional President Cement for Asia. In 2012, he was appointed as the Chief Executive Officer of Lafarge India for Cement, RMX and Aggregates. In July 2015, he became the Area Manager Central Europe and was appointed as the Head of India in 2016. He serves as the Region Head for Asia, Middle East & Africa and a member of Holcim's Group Executive Committee since 2016, and he served as a director of the Company from April 2017 to April 2018.

Mr. Martin Kriegner is a member of the board of directors of LafargeHolcim Bangladesh Limited listed on the Chittagong Stock Exchange (trading code: LHBL) and the Dhaka Stock Exchange in Bangladesh (trading code: LHBL), Holcim Philippines, Inc. listed on the Philippine Stock Exchange (stock code: HLCM) and LafargeHolcim Maroc S.A. listed on the Casablanca Stock Exchange in Morocco (ticker: LHM). Mr. Martin Kriegner is also a director of ACC Limited listed on the National Stock Exchange of India (scrip code: ACC) and the BSE in India (stock code: ACC) and Ambuja Cements Limited listed on the National Stock Exchange of India (scrip code: AMBUJACEM) and the BSE in India (stock code: ACC).

As at the Latest Practicable Date, saved as disclosed above, Mr. Martin Kriegner:

- (1) did not hold any other position in the Group, nor has other major appointments and professional qualifications;
- (2) did not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the Latest Practicable Date;
- (3) had no relationship with any directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company; and
- (4) had no interests in any shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company will issue letter of appointment to Mr. Martin Kriegner confirming his appointment, if so appointed, as a non-executive Director. Mr. Martin Kriegner will receive remuneration during his term of office from the Company.

Save as disclosed above, there are no other matters in relation to the nomination and proposed appointment of Mr. Martin Kriegner as a non-executive Director that needs to be brought to the attention of the Shareholders nor is there any other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules (especially under subparagraphs (h) to (v) thereof).



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H-share holders of the Company whose names appear on the H Share register of members of the Company at the close of business on Tuesday, 3 January 2023 are entitled to attend and vote at the EGM. H-

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the EGM must be taken by poll. Accordingly, the Chairman of the EGM shall, in accordance with the powers conferred by the Articles of the Association, require a vote by poll on all resolutions presented at the EGM.

(1) The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses.

(2) Contact information of the Company:

Address:	Block B, Huaxin Building, No. 426 Gaoxin Avenue, Donghu New Technology Development Zone, Wuhan City, Hubei Province, China
Postal code:	430073
Tel.:	(86) 27 8777 3898
Fax:	(86) 27 8777 3992
Contact person:	Mr. Ye Jiaying (Secretary to the Board of Directors), Ms. Wang Lu (Securities Affairs Representative)

As of the date of this Notice, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Lo Chi Kong and Ms. Tan T-2.10ohHec (Poswee),)-27(as27-4.n5(on)-6(-2(exe)