



after the conversion of B to H in the future, investors need to confirm with the designated broker whether they suggest the declaration of selling of H shares after conversion. For those with brokers support the transaction, investors can participate in H share trading from the first day of H share listing. For brokers that do not support it, investors can transfer the B share account for designated transactions to a broker that supports the sale of H shares after the conversion (please refer to the attachment for the specific list).

3. Since domestic brokers have different trading systems, business management regulations and business processes, this Announcement is only for general operation reference. The actual operation and procedures should be subject to the relevant regulations of brokers for investors to open accounts. The Company reminds investors that they should fully understand the specific -to-H related business before handling relevant transaction.

4. Since Huaxin Cement H shares have never been traded on the Hong Kong Stock Exchange before, on the first day that Huaxin Cement H shares are listed on the Main Board of the Hong Kong Stock Exchange, there will not be closing price data of the previous trading day. After the market closes on the first day, there will not be data of change of price from closing price of previous trading day. Starting from the second trading day, there will be data of the closing price of the previous trading day and the data of the daily price change.

#### **A. Domestic investors need to confirm whether the designated broker supports the application to sell the converted H shares**

For domestic investors, the converted H shares are still registered in the investor's original B share account. In order to ensure smooth transactions after the conversion of B to H in the future, investors need to confirm with the designated broker whether they suggest the declaration of selling of H shares after conversion. For those with brokers support the transaction, investors can participate in H share trading from the first day of H share listing. For brokers that do not support it, investors can transfer the B share account for designated transactions to a broker that supports the sale of H shares after the conv

Overseas investors can apply for transferring custody of shares held by them from domestic brokers to overseas brokers (i.e. "cross-border transfer of custody"). Domestic investors (including domestic investors and overseas investors who do not choose cross-border transfer of custody) can only sell, but not buy the Company's H shares. After overseas investors completed the cross-border transfer of custody, they can buy or sell the Company's H shares in accordance with the general H share trading rules without transaction restrictions.

#### **I. Cross-border transfer of custody process**

## **C. Domestic operation g**



0.5-10

0.01

10-20

of odd lot transactions, investors can sell the odd lot shares they hold after Huaxin Cement B-to-H by placing