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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Huaxin Cement Co., Ltd.\* (the “**Company**”). No new shares or other securities in the capital of the Company will be allotted and issued in connection with, or pursuant to this announcement. Prospective investors should read the listing document dated March 22, 2022 issued by the Company (the “**Listing Document**”) for detailed information about the Company.*

*Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.*



H u a x i n C e m e n t C o . , L t d . \*  
華新水泥股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(S t o c k C o d e : 6655)

(A S T I C C C o d e : 600801)

The Board is pleased to announce that the Hong Kong Stock Exchange has granted the approval for the listing of, and permission to deal in, the H Shares. The Board also issues this announcement to provide information on the recent closing prices of the A Shares and B Shares on the Shanghai Stock Exchange.

Investors should refer to the Listing Document (in particular, the section headed “Risk Factors” in the Listing Document), the Formal Notice and the announcement on the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange published on the websites of the Hong Kong Stock Exchange and the Company on March 24, 2022 before deciding whether to invest in the H Shares.

Reference is made to the Listing Document, the formal notice dated March 22, 2022 issued by the Company (the “**Formal Notice**”) and the announcement on the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange published on the websites of the Hong Kong Stock Exchange and the Company on March 24, 2022.

The Board is pleased to announce that the Hong Kong Stock Exchange has granted the approval for the listing of, and permission to deal in, the overseas listed foreign shares of the Company, being 734,720,000 H Shares. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on March 28, 2022 at 9:00 a.m.

As at the date of this announcement, the total number of issued Shares is 2,096,599,855 Shares, which comprise 1,361,879,855 A Shares and 734,720,000 B Shares. Immediately after completion of the Listing, the total number of issued Shares will be 2,096,599,855 Shares, which will comprise 1,361,879,855 A Shares and 734,720,000 H Shares. Based on the unaudited net assets attributable to Shareholders of approximately RMB24,915.3 million as at September 30, 2021, and calculated on the basis of 2,096,599,855 Shares in issue, the unaudited net asset value per Share would be approximately RMB11.88 (approximately HK\$14.64).

The Board issues this announcement to provide information on the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange. The table below sets out the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange, including the day high, day low and closing prices and trading volumes of A Shares on March 25, 2022 and the day high, day low and closing prices and trading volume of B Shares on March 2, 2022 (being the last trading day of the B Shares):

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As disclosed in the Listing Document, the Cash Option Provider had provided the Cash Option to all the B Shareholders. The price per B Share offered by the Cash Option Provider to the B Shareholders pursuant to the Cash Option was US\$1.945 (approximately HK\$15.23) per B Share.

The above information is provided for reference purposes only. The historical share prices of the A Shares and/or B Shares as well as the price offered by the Cash Option Provider to the