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before deciding whether to invest in the H Shares.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on March 28, 2022 at 9:00 a.m. As stated in the sections headed “Expected Timetable” and “Listings, Registration, Dealings and Settlement — The Arrangement” in the Listing Document, a further announcement will be released on the websites of the Hong Kong Stock Exchange and the Company on March 25, 2022 to disclose, among other things, the closing price of A Shares on March 25, 2022, the closing price of B Shares on March 2, 2022 and the price per B Share offered by the Cash Option Provider to the B Shareholders.

This announcement is available for viewing on the website of the Company at www.huaxincem.com, the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of Shanghai Stock Exchange at www.sse.com.cn.

By order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo

Wuhan, the PRC, March 24, 2022

In this announcement, RMB and US\$ has been converted into HK\$ at the rate of RMB1.0 to HK\$1.2327 and US\$1 to HK\$7.8286, respectively, for illustrative purpose. No representation is made that any amounts in RMB or HK\$ have been, could have been or could be converted at the above rate or at any other rates or at all.

As at the date of this announcement, the Board comprises:

LI YE QING
LI Yeqing
LIU Fengshan

XU YONG MO
XU Yongmo
Geraldine PICAUD
LO Chi Kong
TAN Then Hwee

WONG KUN KAU
WONG Kun Kau
ZHANG Jiping
JIANG Hong

* *LIU FENG SHAN*