

Stock Codes: 600801, 900933

Stock Abbreviations: Huaxin Cement, Huaxin B Shares Ref: 2022-011

Huaxin Cement Co., Ltd.

First Reminder Announcement on B Shares Cash Option Declaration for

V. Follow-up matters

1. Upon expiration of the validity period of this declaration, the Company will issue a separate announcement on the results of the declaration. Investors are requested to pay attention to the date of the funds settlement in the account.

2. Upon expiration of the declaration period of the cash option, the Company needs to check the declaration results and exclude invalid declarations.

3. If the number of B shares declared for exercising the cash option exceeds 154,408,766 shares after the cash option exercise declaration is completed, or the cumulative shareholding of the top three B public shareholders exceeds 50% of the total number of public B shares after the exercise of the option, the cash options will be terminated, and B shares will continue to be traded on the B share market of the Shanghai Stock Exchange.

4. After the exercise of the cash option is completed and the number of overseas public shareholders who have opened accounts in Hong Kong is determined to be no less than 300, the Company will apply to the Shanghai Stock Exchange for the delisting of B shares. Upon obtaining the official approval letter from the Hong Kong Stock Exchange for the listing of the Company's H shares, the shares of the Company will be listed and traded on the main board of the Hong Kong Stock Exchange in the form of H shares.

5. Time schedule for the exercise of the cash option (if there are any subsequent changes, it will be announced separately)

28 th February 2022 (Monday)	B share cash option declaration announcement
2 nd March 2022 (Wednesday)	The last trading day before the suspension of B shares

1:00pm-3:00pm	
11 th March 2022 (Friday)	Announcement on the results of the B share cash option declaration