

Huaxin Cement Co., Ltd.
Announcement on the Cross-border Transfer Related to the
Domestically Listed Foreign Shares Changing the Listing Venue and
Listed on the Main Board of Hong Kong Stock Exchange Limited By Way
of Introduction

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Special notice:

For domestic investors: who wishes to hold H shares is not involved in cross-border transfer, can sell H shares through B share account.

For overseas investors: CSDC Shanghai Branch has begun to accept applications for cross-border transfer of Huaxin Cement's domestically listed foreign shares to be listed on the main board of The Stock Exchange of Hong Kong Limited (B shares to H shares) by way of introduction. In order to support the smooth progress of the Company's H-share listing, investors who need to apply for cross-border transfer custody can now submit a cross-border transaction to CSDC Shanghai Branch through their designated trading securities company or designated settlement custodian bank. At the same time, in order to meet the requirement of not less than 300 overseas public shareholders who have opened an account in Hong Kong as soon as possible, it is recommended that investors use their designated trading securities companies or designated settlement custodian banks to transfer cross-border application before 02:00 on 31 March 2022. The custody application shall be submitted to the CSDC Shanghai Branch.

I. Instruction for Overseas Investors

1. Open an account in a HK securities

overseas receiving institution is consistent on a trading day before the listing of Huaxin Cement H shares in the Hong Kong Settlement System.

II. Instruction of designated securities company or designated custodian bank

1. Email to CSDC Shanghai Branch

The securities company and the custodian bank shall send a photocopy of the description affixed with the official seal of the relevant department of the headquarters of the securities company or the custodian bank to the email address(bthyw@chinaclear.com.cn) designated by CSDC Shanghai for receiving business applications. The title of the note is "Notes of XX securities company (or custodian bank) on submitting the application email address for B-to-H business", the title is "CSDC Shanghai Branch", and the text is "XX securities company (or custodian bank)") reserved e-mail address for B-to-H business application is _____, and the e-mails sent by this reserved e-mail address are deemed to have been reviewed and approved by the competent department of the company (or bank) and agreed to be sent." The email address for sending instructions should be the business

Any party wishes to submit an application for cross