

Huaxin Cement Co., Ltd.
Announcement on the Progress of the Matters Related to the
Domestically Listed Foreign Shares Changing the Listing Venue and
Listed on the Main Board of Hong Kong Stock Exchange Limited By Way
of Introduction

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Special notice:

1. Regarding the C I be listed on the main
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board of the Hong Kong Stock Exchange. Received the letter approved by the Listing
Committee of the Hong Kong Stock Exchange.

2. B- -

option distribution, exercise declaration, exercise clearing and settlement, and will no longer be traded.

The company will provide B-share shareholders with cash option declaration and exercise services through the SSE trading system declaration method.

5. After the declaration of the exercise of the cash option is completed, when one of the following circumstances occurs, the cash option will not be executed and the whole plan will be terminated, and the company's B shares will continue to be traded in the B-share market of the Shanghai Stock Exchange: (1) The number of shares declared to exercise the cash option exceeds 154,408,766 shares, or the top three B-share public shareholders will hold the total shares after the exercise of the option. (2) The number of

choose cross-border transfer custody, it is first necessary to confirm whether the trading system of the account-opening securities company has been upgraded to provide real-time H shares after the conversion and accept transaction declarations; if the account-opening securities company has completed the transformation of the trading

Before applying for cross-border custody transfer, foreign investors should open a securities trading account with any securities company or custodian bank in Hong Kong, and need to fill in the relevant information of the securities account when applying for custody transfer. The specific process of cross-border transfer custody is as follows:

(1) The investor shall submit the application for cross-border transfer of H shares to the securities company designated for trading or the designated custodian bank for settlement with his or her identification document.

(2) After the securities company or th

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It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
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