

**Huaxin Cement Co., Ltd.**

**Announcement on the Revisions of the Plan regarding the Changing**

**Shares & Listing by way of Introduction on the Main Board of the  
Stock Exchange of Hong Kong Ltd.**

To the best of our knowledge, the Board of Directors of the Company and its members  
CO

		Risks of inconvenience in transaction Risks of limited transaction right
Clarification	-	Updates on reporting period
	4) Company's top ten shareholders and top ten B-share shareholders	Updates on top ten shareholders and top ten B-share shareholders, based on the updated reporting period

Section 1  
Company  
Situation

5) Major shareholders of the company

In light of the name change of the actual controller of Holchin B.V., update on the introduction of the

	exchange rate	exchange rate
	7) Risks of inconvenience of the transaction	Updates on the risks of inconvenience of the transaction
	11) Risks of limited transaction right	Updates on the risks of limited transaction right
Section 5 Special Attention	1) Risks of limited transaction right	Disclose the limits on the transaction right in H share of domestic investors
	2) Difference on the transaction time	Disclose domestic and overseas investors' transaction period
	3) Difference in Transaction cost	Updates on H shares stamp duty rate based on the latest regulations of the Hong Kong Stock Exchange
	4) Difference in tax born by investors	Update on the income tax of share transfer